LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

LIHEAP LEVERAGING REPORT SUMMARY PAGE

Grantee: California Department of Community Services and Development				Base Period:	10/01/02 9/30/03	
Address:	700 N. 10th Street Sacramento, CA 9	5814	- Estimated reporting burden= 3	8 hours total		
Name and te	elephone number of per	rson(s) to contact for further informa	tion: Wendy Wohl, Chief De	outy Director (916) 341-4301		
		e grand totals for all leverages res m 1 of the Resource/Benefit Desc			tems B through E are to show the	
A. Total Nu Resources	mber of Leveraged	B. Total gross value of countable benefits provided by these resources to low income households during this base period.	C. Total amount of grantee's own funds used to leverage these resources (not including funds from grantee's Federal LIHEAP allotment)	D. Total costs/charges to low income households to participate/receive these benefits	E. Net value of these resources/benefits (To calculate item E, subtract items C and D from item B.)	
	19	\$372,901,990	\$0	\$0	\$372,901,990	
F. Amount of base period		Federal LIHEAP allotment used to in	dentify, develop, and demonstrate	everaging programs during this	\$2,619	
G. Final net	t value of leveraged res	ources/benefits to be counted for thi	is base period (To calculate item G	, subtract item F from Item E.)	\$372,899,371	
		rledge, the information in this LIHEA Department of Health and Human S		d documentation to support this info	rmation is readily available and will be	
	Original Signed by	Timothy M. Dayonot		Director	Signed on 11/20/03	
S	Signature of Chief Execu	utive Officer or Designee	Title	Date		

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

						Base	
Gı	rantee <u>California De</u>	partment	of Community	Services and	Development	Period:	10/1/02 - 9/30/03
1.	Resource #	1	_				
A.	Resource/benefit na	ame:	Discount of E	inergy Costs	Provided by Utility Co	mpanies: F	Reduction in Utility
В.	Gross value of cour	ntable ben	efits provided by	y resource is b	ase period:		\$327,076,647
C.	Amount of grantee's funds from grantee			-	rce (not including		
D.	Costs and charges	to low inco	ome households	s to participate	receive these benefits:		
E.	Net value of counta (To calculate item E		•	-	this base period.		\$327,076,647
2.	Type of Resource:		Cash	xxx	Discount/ Waiver		In-kind contribution
lf ı	more than one type o	f resource	is claimed: Gr	oss value of co	ountable benefits provid	ed by each	type of resource:
Pa Sc (S CI Pc 4.	outhwest Gas Corpo DG&E), Pacific Pow	oration, Sover, Imper unicipal U	outhern Califor ial Irrigation Di tility District (S	rnia Edison (S strict, City of	lifornia Gas Company GCE), Anaheim Utilities San Luis Obispo, City utilities, Modesto Irri	, San Dieg of Healds	o Gas and Electric burg, City of Santa
	from resource as de	scribed in	item 4, or if mo	re information	holds by this resource (i is needed): on their monthly energ		re different
	Geographical area i alifornia Statewid		enefits were pro	vided:			
7.	Month(s) and year(s base period:	s) when be	nefits were prov	vided to recipie	ents during this	10	/1/02 9/30/03

Page 2 - Grantee:	California Dept. of Community Services and Development Resource # 1
8. Number of low-	income households to whom benefits were provided in this base period: 2,849,648
9. Eligibility stand	ard(s) for low income households to whom benefits were provided:
xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:
San Joaquin Cou Services Departn Inc., Ventura Cou Inc., Del Norte Se County Departme Kern County Eco Services.	cies that administered resource/benefits: Inty Department of Aging and Community Services, San Bernardino County Community Inent, Redwood Community Action Agency, Orange County Community Development Council, Inty Commission on Human Concerns, Great Northern Corporation, Campesinos Unidos, Inior Center, San Luis Obispo County Economic Opportunity Commission, Inc., Riverside Intent of Community Action, California Department of Community Services and Development, Inomic Opportunity Council, and Nevada County Department of Housing and Community Included Community Council, Southern California Gas Company (SCGC), Bear Valley Electric,
(SDG&E), Pacific	corporation, Southern California Edison (SCE), Anaheim Utilities, San Deigo Gas and Electric Power, Imperial Irrigation District, City of San Luis Obispo, City of Healdsburg, City of Santa to Municipal Utility District (SMUD), Avista Utilities, Modesto Irrigation, and Sierra Pacific
and to recipient lov	lata used to determine value of resource/benefits, and to determine associated costs to grantee w income households: agencies and utility companies identified in #3.
calculated, and ho reduced rate/price The benefits were receiving a discodiscounted billing rate is .10924 cen	on of how resource/benefits' value was quantified and how gross value of countable benefits was we any offsetting costs to recipient low income households were calculated; also, for discounts, actually paid, and fair market value: e quantified by the utility companies who maintain a separate rate schedule for individuals unt. On a monthly basis each utility company calculates the difference between the gs and what would have been billed without the discount. Example: The non-discounted ats/kWh, the discounted rate is .09271 and kWh used in the billing period is 683. Full price 124 x 683) discount billing = \$63.32 (.09271 x 683) Discount = \$11.29 (\$74.61 - \$63.32).
	ria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized t, see regulations and instructions for form.)
	 (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
	(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
xxx	(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

Page 3 - Grantee:	California De	ept. of Con	nmunity Servic	es and Dev	elopment	_Resource #	1
14. If criterion (i) is of grantee's LIHEA involvement of LIHI Not applicable.	P program in o	developmer	nt and/or acquis	ition of reso	urce/benefits,	•	•
15. If criterion (iii) i resource's integrati			` '	,	,		demonstrate(s)
A	В	C <u>xxx</u>	_D	_E <u>xxx</u>	_F	_GI	Н
If criterion (iii) is cheresource/benefits w			•			Explanation	of how

Benefits were distributed as described in California's FY 2001 LIHEAP State Plan. The discounted programs, referred to as California Alternate Rates for Energy (CARE), Reduced Rate Program (RRP), Low-Income Discount Program (LIDP) and Energy Assistance Program Rate (EAPR) have been coordinated with the federally funded energy assistance program LIHEAP. CSD has contracted with Avista Corp, City of Healdsburg, City of Santa Clara, Modesto Irrigation District, Pacific Power and Light, SPPCo, and the Sacramento Municipal Utilities District to provide income eligibility verification of utility customers participating within the utility sponsored reduced rate program. Contracting utility companies reimburse CSD for all services rendered under terms of verification and certification contract services agreement.

Because the eligibility criteria for HEAP and the utility reduced rate program offered by Avista Corp, Pacific Power and Light, and SPPCo are almost identical, a dual-purpose application was developed to serve the dual purpose of allowing individuals to apply for both programs. HEAP/CARE applications are either mailed or distributed by either CSD or its network of Community Services Agencies. Upon request from their customers, the utilities mail out applications as a result of utility or CSD network marketing.

Applicants either mail their HEAP/CARE applications to the local community services agency for processing or they receive in person, one-on-one, intake at the local level. Community services agencies utilize an automated services system, known as the California LIHEAP Automated Services System, for eligibility verification and client data input of both HEAP and CARE applicants. CSD provides PP&L, SPPCo, and Avista, with a computer tape/printout each week containing a listing of all applicants determined eligible for the CARE discount rate. The utility company then applies the discount to the eligible customers' accounts. Therefore, after eligibility has been determined, the applicant receives both the discounted rate and the HEAP benefit payment. These two benefits combined together allow for a greater impact in offsetting the costs of energy for these low-income households. Note: CSD also maintains toll free "800" telephone lines for customers to request an application or to inquire about HEAP and CARE Programs throughout the State.

Page 4 - Grantee: California Dept. of Community Services and Development

Resource #

1

For the City of Healdsburg, City of Santa Clara, Modesto Irrigation District and the Sacramento Municipal Utilities District (SMUD) the customers can obtain a copy of an application either from their respective utility company, through the local community action agency or directly from CSD. Once CSD processes the application, a computer tape/printout is then delivered each week to the utility company which contains a listing of all applicants determined eligible for the discount rate. The utility company then applies the discount to the eligible customers' accounts.

In addition, local agencies and CSD have coordinated the services provided under LIHEAP with the Pacific Gas and Electric Company, Southern California Gas Company; San Diego Gas and Electric, Southern California Edison and their reduced rate programs. The coordination of these programs enables the agencies to expand services to families who otherwise would not receive assistance due to lack of information about the programs. This coordination occurs through prearranged agreements between the local CSD/LIHEAP contractors and the utility companies.

The LIHEAP contractors work in direct conjunction with the utility companies by maintaining ongoing communication to screen and refer potential clients and coordinate benefits. In order to maximize the impact and effectiveness of both programs, applicants are screened to determine if the applicant from either source has already received any benefits. The applicant is provided assistance in completing an application for the reduced rate programs at the time the applicant is being assisted for HEAP.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Cr	antee California D	opartmont	of Communit	v Sorvices and	Dovolonment	Base	10/1/02 - 9/30/03
		_	or Communit	y Services and	Development	Penou.	10/1/02 - 9/30/03
1.	Resource #	2	_				
A.	Resource/benefit	name:		-	ation - Weatherized A on behalf of recipient h		
В.	Gross value of co	untable ben	efits provided	by resource is b	ase period:		\$15,551,087
C.	Amount of grante funds from grant			-	ce (not including		
D.	Costs and charge	s to low inco	ome household	ds to participate	receive these benefits	:	
E.	Net value of coun (To calculate item				this base period.		\$15,551,087
2.	Type of Resource	: xxx	Cash		Discount/ Waiver		In-kind contribution
lt r	nore than one type	of resource	is claimed: G	Gross value of co	ountable benefits provid	ded by each	type of resource:
Pa Di Co 4.	ego Gas and Electorporation, Sierra Brief description o	ctric (PG&E tric (SDG&I Pacific Pow f resource:	E), Southern (ver Company	California Ediso , and Avista Ut	, Southern California on (SCE), Anaheim U ilities (A/U). weatherize LIHEAP e	tilities, Sou	thwest Gas
	Brief description of from resource as e Item 4.				nolds by this resource (is needed):	(if benefits a	re different
	Geographical area		enefits were pr	rovided:			
7.	Month(s) and year	r(s) when be	nefits were pr	ovided to recipie	ents during this	10	/1/02 9/30/03

8. Number of lo		-					2
	w-incom	ne households	s to whom benef	its were provided	I in this base pe	eriod:	37,707
9. Eligibility star	ndard(s)	for low incom	ne households to	whom benefits v	were provided:		
xx			or below 60% of	of the poverty leve State median inc			
Development C Project, Inc. (SI Committee (MA Community Ac Service, Inc. (V of Community A Opportunity Co	ommur ouncil, HHIP), N AC), Sa tion Ago ICS), Pr Action, ommissi	nity Action Ag Inc., Ventura North Coast E an Bernarding ency, Santa E roject GO, Inc Fresno Coun ion, Inc.	gency, Campes County Comn Genergy Service County Comn Barbara County Community County Economic C	sinos Unidos, Incinission on Huma s, Maravilla Fou munity Services y Community Ac Enhancement S Opportunity Cou	an Concerns, S ndation, Metro Department, O stion Agency, V ervices (CES), ncil, and San I	ge County Comm Self-Help Home I Spolitan Area Adv Colusa-Glenn-Tri Veterans In Comm Riverside Count Luis Obispo Cou	mprovement visory nity munity ty Department nty Economic
and to recipient	low inco	me household	ds:			associated costs	to grantee
Records of loca	al agend	cies and the i	utility compani	es identified in #	‡3 .		
calculated, and l reduced rate/prid Actual costs of	now any ce actua	offsetting cos ally paid, and f	sts to recipient lo air market value	ow income house e:	holds were cal	alue of countable liculated; also, for co	discounts,
iunus provideu	by the	utility compa			ares. All of the	ese costs were p	alu IIOIII
	teria in ₄	utility compa	anies. (d)(2) that resou	ırce/benefits mee		· two): (Criteria ar	
13. Criterion/crit	teria in ∠ ext, see	45 CFR 96.87 regulations at 1) The grantee and/or acqu	(d)(2) that resound instructions for	rce/benefits mee for form.) ram had an active ce/benefits from h	et (check one or e, substantive,		e summarized developing
13. Criterion/crit	teria in ∠ ext, see (i	45 CFR 96.87 regulations a The grantee and/or acquiregulation, a The resource program to I	(d)(2) that resound instructions for the resource and/or competitive/benefit(s) werelow income hour	rce/benefits mee for form.) ram had an active be/benefits from had be ve bid. e distributed thro seholds eligible u	et (check one or e, substantive, nome energy ve ugh (within, as nder the grante	two): (Criteria ar	e summarized developing egotiation, ee's LIHEAP dards, in

Page 3 - Grantee:	California D	ept. of Commi	unity Servic	es and Dev	/elopment	Resource #	2
14. If criterion (i) is of grantee's LIHEA involvement of LIH Not applicable .	P program in	development a	nd/or acquis	ition of resc	urce/benefits	•	•
15. If criterion (iii) resource's integrati			` '	•	,		emonstrate(s)
A	В ххх	_CD		E xxx	_F	_G⊦	I
If criterion (iii) is ch resource/benefits v			-			e: Explanation o	of how

This resource is coordinated and integrated with the LIHEAP program, in part, due to the fact that the local agencies provide for a single intake process for weatherization services and then determine which program best meets the need of the individual client. Due to the high demand for low-income weatherization in California, there are insufficient LIHEAP funds available to meet this need. Because this resource is administered by the same agencies that provide weatherization services, these funds allow for the weatherization of more LIHEAP-eligible households, than is possible with LIHEAP funds alone. Finally, the utility companies utilize a bid process to identify administering agencies. CSD-funded agencies are successful in the bid process in large part due to their experience in providing weatherization services under LIHEAP and because they are a known entity within the low-income community.

The agencies listed on Page 2, #10 of this resource coordinated their LIHEAP contracts with their utility company contracts which included the same allowable weatherization measures as listed in the LIHEAP contract. This leveraging enabled the agencies to weatherize additional low-income homes using the measures allowed within the utility contracts and are the same as those listed under Resource #5. All client files are documented and maintained at each respective agencies.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

One who a California Dan autoro		dana and Danalannant	Base	40/4/00 0/00/00
Grantee California Departme	nt of Community Serv	vices and Development	Period:	<u>10/1/02 - 9/30/03</u>
1. Resource # 3				
A. Resource/benefit name:		Veatherization - Combined with nouseholds for weatherization a		Cash benefits on
B. Gross value of countable be	enefits provided by reso	ource is base period:		\$3,196,418
C. Amount of grantee's own fu funds from grantee's Fede	_	his resource (not including		
D. Costs and charges to low ir	ncome households to pa	articipate/receive these benefits	: :	
E. Net value of countable bene (To calculate item E, subtra	•			\$3,196,418
2. Type of Resource:xx	x Cash	Discount/ Waiver		In-kind contribution
If more than one type of resour	rce is claimed: Gross v	value of countable benefits provi	ded by each	type of resource:
Electric (PG&E), Southern Ca Irrigation District, and South 4. Brief description of resource Private and municipal utility more of the weatherization m	alifornia Gas Company west Gas Corporation e: companies provided to neasures listed in Res s) provided to low incom	funds to weatherize LIHEAP of source #5. The households by this resource	a Edison (S	CE), Modesto seholds with one or
6. Geographical area in which California Statewide	benefits were provided	1 :		
7. Month(s) and year(s) when base period:	benefits were provided	to recipients during this	10	/1/02 9/30/03

Page 2 - Grantee: California Dept. of Community Services and Development	Resource #	3				
8. Number of low-income households to whom benefits were provided in this base period: 5,2						
9. Eligibility standard(s) for low income households to whom benefits were provided:						
Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:						
10. Agency/agencies that administered resource/benefits: Del Norte Senior Center, Community Resource Project, Inc. (CRP), San Mateo C Agency, Inc., North Coast Energy Services, Great Northern Corporation, Rivers Community Action, Central Valley Opportunity Center, Inc. (CVOC), San Bernar Services Department, and San Luis Obispo Economic Opportunity Commission	ide County Depardino County Co	artment of				
 Source(s) of data used to determine value of resource/benefits, and to determine and to recipient low income households: Records of the local agencies and the utility companies identified in #3. 	e associated costs	s to grantee				
12. Brief description of how resource/benefits' value was quantified and how gross vicalculated, and how any offsetting costs to recipient low income households were call reduced rate/price actually paid, and fair market value: Actual costs of materials used and the labor used to install these measures. A from funds provided by the utility companies.	culated; also, for	discounts,				
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one o below. For full text, see regulations and instructions for form.)	r two): (Criteria a	re summarized				
(i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy verified regulation, and/or competitive bid.	•					
(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	ee's LIHEAP stan	dards, in				
(iii) The resource/benefit(s) were distributed to low income house grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIH one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's L EAP program. Th	IHEAP ney met at least				

Page 3 - Grantee:	California Dep	t. of Com	munity Servic	es and Dev	elopme	ent	Resource	# 3
14. If criterion (i) is of grantee's LIHEA involvement of LIH Not applicable.	P program in de	velopmen	nt and/or acquis	tion of reso	urce/be		•	ation of specific role ing that
15. If criterion (iii) i resource's integrati			` '	,	,			t demonstrate(s)
	В	c	D	_E	_F _	xxx	_G	_н
If criterion (iii) is ch resource/benefits v			•				Explanatio	n of how

This resource was integrated and coordinated with LIHEAP due to funds from both sources (LIHEAP and utility companies) being used in the same household. The low-income household, therefore, was further weatherized to prevent the loss of heated and/or cooled air from the dwelling. As a result of the coordination of the weatherization contracts, additional LIHEAP-eligible households received weatherization measures mentioned in Resource #5, as appropriate and as allowable within the LIHEAP contract. The client files are documented and maintained at each respective agency.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Base

G	rantee California Department	of Community Service	ces and Development	Period:	10/1/02 - 9/30/03
1.	Resource # 4	_			
Α.	Resource/benefit name:	Utility Company We	eatherization Inspection		
В.	Gross value of countable ber	nefits provided by resou	urce is base period:		\$536,640
C.	Amount of grantee's own fun- funds from grantee's Federa		is resource (not including		
D.	Costs and charges to low inc	come households to pa	rticipate/receive these benefits:		
Ε.	Net value of countable benef (To calculate item E, subtract		·		\$536,640
2.	Type of Resource: xxx	Cash	Discount/ Waiver		In-kind contribution
lf	more than one type of resource	e is claimed: Gross va	llue of countable benefits provide	ed by each	type of resource:
Pa	Source of resource: acific Power, Pacific Gas and alifornia Edison (SCE), Anah	-	uthern California Gas Compar Ithwest Gas Corporation.	y (SCGC),	, Southern
	Brief description of resource:	ided funds to inspect	weatherized LIHEAP eligible	household	is.
	Brief description of benefit(s) from resource as described i uality control is assured for	n item 4, or if more info	•	f benefits a	re different
6.	Geographical area in which b	enefits were provided:			
	el Norte, Los Angeles, Orang ernardino Counties.	je, Lake, Mendocino,	Solano, Yolo, Riverside, Col	usa, Gleni	n, Trinity, and San
7.	Month(s) and year(s) when be base period:	enefits were provided t	o recipients during this	10	/1/02 9/30/03

Page 2 - Grantee:	California Dept. of Community Services and Development Resource # 4
8. Number of low-in	ncome households to whom benefits were provided in this base period: 16,907
9. Eligibility standa	rd(s) for low income households to whom benefits were provided:
xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:
Del Norte Senior C Development Cou	es that administered resource/benefits: Senter, Pacific Asian Consortium in Employment (PACE), Orange County Community ncil, Inc., North Coast Energy Services, Riverside County Department of Community Action, ity Community Action Agency, and San Bernardino County Community Services
and to recipient low	ta used to determine value of resource/benefits, and to determine associated costs to grantee income households: gencies and the utility companies identified in #3.
calculated, and how reduced rate/price a Del Norte: \$ PACE: \$27.2 \$26.3 Orange: \$54 North Coast Riverside: \$ San Bernard	n of how resource/benefits' value was quantified and how gross value of countable benefits was any offsetting costs to recipient low income households were calculated; also, for discounts, actually paid, and fair market value: 75 x 36 units = \$2,700 26 x 7,791 units = \$212,383 37 x 4,784 units = \$126,154 4 x 773 units = \$41,742 22 \$45 x 336 units = \$15,120 50 x 185 units = \$9,250 dino: \$45.62 x 2,212 units = \$100,911 \$35 x 78 units = \$2,730 \$35 x 639 units = \$22,365 an-Trinity: \$45 x 73 units = \$3,285
	a in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized see regulations and instructions for form.)
	(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
xxx	(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
	(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

Page 3 - Grantee:	California De	ept. of Con	nmunity Servic	es and De	velopment	Resource #	4 4	
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.								
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):								
A	В	_c	_D	_E	_F	_G	н	
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.								
Not applicable.								

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Dago

Grantee California Department of Community Services and Development	Pariod:	10/1/02 - 9/30/03
Grantee Camornia Department of Community Services and Development	r enou.	10/1/02 - 3/30/03
1. Resource # 5		
A. Resource/benefit name: Bulk Purchase Discount for Weatherization Mat	terials	
B. Gross value of countable benefits provided by resource is base period:		\$4,499,344
C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):		
D. Costs and charges to low income households to participate/receive these benefits	: :	
E. Net value of countable benefits provided by resource during this base period. (To calculate item E, subtract items C and D from item B):		\$4,499,344
2. Type of Resource: Cash xxx Discount/ Waiver		In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provi	ded by each	type of resource:
3. Source of resource:		

Bulk purchases of weatherization materials were made at over 50 various businesses located throughout the State (e.g. Home Depot, building-material suppliers, hardware stores.)

4. Brief description of resource:

Weatherization materials purchased in bulk at discount included those needed for minor home repairs. These repairs are necessary for the effective performance or preservation of weatherization materials or to prevent air infiltration. Minor Housing Envelope Repair purchases included paint used to protect the materials installed; door shoes, door locksets (knobs), raindrips, automatic door bottoms, and the hardware associated with the repair (nails, screws, anchors, etc.) of heating and cooling ducts.

Weatherization materials purchased also included weatherstripping, insulation cellulose, door weatherstripping, thresholds, hot water heater blankets, cooler covers, low-flow showerheads, doors, thermopane windows, glass, hardware, attic vents, heating units, set-back thermostats, latex glazing, tape header jackets, and caulking.

Page 2 - Grantee: California Dept. of Community Services and Development Resource # 5

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

Savings from the discount on materials allowed for additional dwellings to be weatherized with one or more of the following measures: Glass replacement, attic venting, ceiling insulation, low-flow showerheads, evaporative cooler vent covers, door weatherstripping, water heater blankets, water heater pipe wrap, duct wrap, switch and outlet gaskets, caulking, and nondoor weatherstripping, ceiling fans, evaporative cooler repair, filter replacement for air conditioning or furnace units, floor foundation venting, floor insulation, gas/electric water heater timers, setback thermostats, shadescreens, shutters, storm windows, tinted film, wall insulation, water-flow-restricting devices, wood-fueled space heaters, furnace/boiler replacement and heating/air conditioning source repair.

Contractors must maintain a separate file for each applicant certified as eligible to receive weatherization assistance. Each file must contain an Intake and Job Order Sheet which is used for client intake, assessment of the dwelling and inspection of the weatherization measures installed; copies of source documents supporting eligibility; and a Building Check and Job Order Sheet, which is used for documenting repairs, labor hours and costs.

6. Geographical area in which benefits were provided:

California -- Statewide

7. Month(s) and year(s) when benefits were provided to recipients during this base period:

10/1/02 -- 9/30/03

8. Number of low-income households to whom benefits were provided in this base period:

20,226

9. Eligibility standard(s) for low income households to whom benefits were provided:

xxx Income at or below 150% of the poverty level.

Income at or below 60% of State median income.

Other - Specify:

10. Agency/agencies that administered resource/benefits:

Orange County Community Development Council, Inc., Del Norte Senior Center, California Human Development Corporation (CHDC), Butte County Community Action Agency, Inc., Community Services and Employment Training, Inc. (C-SET), Community Resource Project (CRP), San Francisco Economic Opportunity Council, San Mateo County Community Action Agency, Inc., Campesinos Unidos, Inc. (CUI), Pacific Asian Consortium in Employment (PACE), Economic and Social Opportunities, Inc. (ESO), Ventura County Commission on Human Concerns, Santa Cruz County Community Action Board, Inc., El Dorado County Department of Community Services, Redwood Community Action Agency, North Coast Energy Services, City of Berkeley, Great Northen Corporation, Riverside County Department of Community Action, Metropolitan Area Advisory Committee (MAAC), San Bernardino County Community Services Department, San Joaquin County Department of Aging and Community Services, Maravilla Foundation, Lassen-Plumas-Sierra Community Action Agency, Colusa-Glenn-Trinity Community Action Agency, Santa Barbara Community Action Agency, Project GO, Inc., Community Enhancement Services (CES), Kern Economic Opportunity Corporation, Merced County Community Action Agency, Contra Costa Community Services Department, and San Luis Obispo County Economic Opportunity Commission, Inc.

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:

Records of local agencies.

The state of the s						
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:						
Each local agency identified the Fair Market Value of the items purchased and the amount actually paid. Fair Market Values were identified by determining what an individual would pay, in the local area, to purchase a single item. The difference between Fair Market Value and the Actual Price paid is the Value of this resource.						
The number of households which benefited was determined by dividing each agency's average cost per dwelling into the amount of the savings. This represents the number of additional dwellings weatherized due to this resource.						
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)						
(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.						
(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.						
(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.						
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.						
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):						
ABC _xxx _DEFGH						
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.						
Direct negotiations with local suppliers of weatherization materials for the LIHEAP Program resulted in lower than market costs for materials purchased in bulk quantities. As a result of the resources generated from the discount received from these bulk purchases, additional LIHEAP eligible homes received weatherization measures as appropriate and allowable within the LIHEAP contract						

5

Resource #

Page 3 - Grantee: California Dept. of Community Services and Development

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

			Base
Grantee California Departmen	t of Community Service	ces and Development	Period: <u>10/1/02 - 9/30/03</u>
1. Resource # 6	<u> </u>		
A. Resource/benefit name:		ograms: Purchase and deliver seholds meet the cost of home	
B. Gross value of countable be	nefits provided by resou	ırce is base period:	\$10,308,288
C. Amount of grantee's own fur funds from grantee's Feder	_	s resource (not including	
D. Costs and charges to low inc	come households to par	rticipate/receive these benefits:	9
E. Net value of countable bene (To calculate item E, subtrac			\$10,308,288
2. Type of Resource: xxx	Cash	Discount/ Waiver	In-kind contribution
If more than one type of resource	e is claimed: Gross val	lue of countable benefits provid	led by each type of resource:
3. Source of resource: Southern California Edison (S Company (SCGC), Pacific Gas 4. Brief description of resource: Purchase and installation of e and furnaces which were use	s and Electric (PG&E), energy efficient stoves	and Bear Valley Electric. //ranges, water heaters, evap	orative coolers, refrigerators,
 Brief description of benefit(s) from resource as described Low-income households rece 	in item 4, or if more info	ormation is needed):	if benefits are different
 6. Geographical area in which is Riverside, Sacramento, Orang Los Angeles Counties. 7. Month(s) and year(s) when is 	ge, Ventura, Lake, Men		ateo, San Bernardino, and
base period:	- p	. 5	10/1/02 9/30/03

Page 2 - Grantee: California Dept. of Community Services and Development	Resource #	6						
8. Number of low-income households to whom benefits were provided in this base period: 22,124								
9. Eligibility standard(s) for low income households to whom benefits were provided:								
Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:								
10. Agency/agencies that administered resource/benefits: Riverside County Department of Community Action, Community Resource Project, Inc. (CRP), Orange County Community Development Council, Inc., Central Valley Opportunity Center, Inc. (CVOC), San Bernardino County Community Services Department, San Mateo Community Action Agency, Pacific Asian Consortium in Employment (PACE), North Coast Energy Services, Ventura County Commission on Human Concerns, and Maravilla Foundation. 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Records of local agencies and utility companies listed in #3.								
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: This resource was quantified by determining FMV of the appliances and the cost of installation.								
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or below. For full text, see regulations and instructions for form.)	· two): (Criteria are	summarized						
 (i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy veregulation, and/or competitive bid. 	=							
(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	ee's LIHEAP standa	ards, in						
grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIHE one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LIF EAP program. The	HEAP y met at least						

Page 3 - Grantee:	California D	ept. of Con	nmunity Servic	es and De	velopment	Resource	#6	
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.								
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):								
A	В <u>ххх</u>	_C	_D	_E	F	_G	_н	
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.								

This resource is coordinated with LIHEAP because LIHEAP eligible and other low-income households are identified as needing repair or replacement of appliances during the time the dwelling is being assessed for weatherization services. Additionally, the utility companies utilize a bid process to identify administering agencies. CSD-funded agencies are successful in the bid process in large part due to their experience in providing weatherization services under LIHEAP and because they are a known entity in the low-income community.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Base

Grantee California Department of Community Services and Development					Period:	10/1/02 - 9/30/03	
1.	Resource #	7	_				
Α.	Resource/benefit	name:	Utility Donated Repitems that help low-i			•	-
В.	. Gross value of co	ountable bene	efits provided by reso	urce is base	period:		\$1,243,862
C	•		ls used to leverage th LIHEAP allotment):	nis resource (not including		
D.	. Costs and charge	es to low inco	ome households to pa	articipate/rece	eive these benefits:		
Ε.			s provided by resourd items C and D from it	-	base period.		\$1,243,862
2.	Type of Resource	e:	Cash		Discount/ Waiver	xxx	In-kind Contribution
lf	more than one type	e of resource	is claimed: Gross va	alue of counta	able benefits provid	ed by each	type of resource:
S 6	Brief description of	Gas Compa	any (SCGC), Southw es (furnaces, gas sto				
	from resource as	described in	provided to low incom titem 4, or if more infored red repairs/replacem	ormation is n	eeded):		
	Geographical are an Bernardino and		enefits were provided: Counties.	:			
7.	Month(s) and yea	r(s) when be	nefits were provided	to recipients	during this	10	/1/02 9/30/03

Page 2 - Grantee:	California Dept. of Community Services and Development	Resource #	7						
8. Number of low-in	8. Number of low-income households to whom benefits were provided in this base period: 951								
9. Eligibility standar	9. Eligibility standard(s) for low income households to whom benefits were provided:								
xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:								
	es that administered resource/benefits: ounty Community Services Department and Redwood Commu	unity Action Ager	ıcy.						
and to recipient low	ta used to determine value of resource/benefits, and to determine income households: utility company records.	associated costs t	to grantee						
calculated, and how reduced rate/price a	n of how resource/benefits' value was quantified and how gross value any offsetting costs to recipient low income households were calculated and fair market value: quantified using the actual cost of the parts to repair, or the lost of installation.	culated; also, for d	iscounts,						
	in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or see regulations and instructions for form.)	· two): (Criteria are	e summarized						
	(i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy ve regulation, and/or competitive bid.	•	. •						
	(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	ee's LIHEAP standa	ards, in						
xxx	(iii) The resource/benefit(s) were distributed to low income hous grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIHE one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LII EAP program. The	HEAP by met at least						

Page 3 - Grantee:	California De	pt. of Com	munity Servic	es and Dev	/elopment	Resource #	7	
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.								
` ,	15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):							
xxxA	В	_C	D	_E	_F	_G	Н	
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.								

This resource is coordinated with LIHEAP because eligible households are identified as needing replacement appliances during the time the dwelling is assessed for LIHEAP weatherization services. In addition, some of the appliances replaced posed a potential safety hazard for the household which would have been exacerbated by the weatherization services.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Cr.	anton California Donortment	of Community Services and Developme	Base Pariod:	40/4/02 0/20/02
		or Community Services and Developme	ntPenod.	<u>10/1/02 - 9/30/03</u>
1.	Resource # 8	-		
A.	Resource/benefit name:	Utility Bill Assistance Combined with Lincome households for energy crisis.	LIHEAP: Cash benefit	on behalf of low-
В.	Gross value of countable ben	efits provided by resource is base period:		\$2,851,519
C.	Amount of grantee's own fund funds from grantee's Federa	ds used to leverage this resource (not include I LIHEAP allotment):	ding	
D.	Costs and charges to low inco	ome households to participate/receive these	e benefits:	
E.	Net value of countable benefi (To calculate item E, subtract	ts provided by resource during this base pe items C and D from item B):	eriod.	\$2,851,519
2.	Type of Resource: xxx	Cash Discount	/ Waiver	In-kind contribution
lf r	nore than one type of resource	e is claimed: Gross value of countable bene	efits provided by each	type of resource:
Pa (S	CGC), Southern California E	E), Salvation Army, American Red Cross dison (SCE), Valley Churches United Mis holic Social Services, St. Vincent DePau	ssions, City of River	side Public Utilities,
	Brief description of resource: esisted clients with energy bi	ills in conjunction with LIHEAP energy a	ssistance.	
	from resource as described in	provided to low income households by this n item 4, or if more information is needed):		are different
۲r	eventea the shut-off of utiliti	es for low-income households by combi	ining the resources.	
	Geographical area in which bo	enefits were provided:		
7.	Month(s) and year(s) when be base period:	enefits were provided to recipients during th)/1/02 9/30/03

Page 2 - Grantee:	California Dept. of Community Services and Development	Resource #	8
8. Number of low-	income households to whom benefits were provided in this base p	eriod:	13,124
9. Eligibility standa	ard(s) for low income households to whom benefits were provided:		
xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:		
San Mateo Count County Communi County Departme County Departme	cies that administered resource/benefits: y Community Action Agency, Inc., Economic and Social Opposity Development Council, Inc., Santa Cruz County Community ent of Community Action, Central Valley Opportunity Center, Inc. of Aging and Community Services, Kern County Economic dos, Inc. (CUI), California Human Development Corporation (Coces Department.	Action Board, Inc nc. (CVOC), San Jo COpportunity Corp	c., Riverside oaquin ooration,
and to recipient lov	ata used to determine value of resource/benefits, and to determine vincome households: private agency, churches, and utility company records.	e associated costs	to grantee
calculated, and ho reduced rate/price	on of how resource/benefits' value was quantified and how gross vow any offsetting costs to recipient low income households were callectually paid, and fair market value: I the utility bill paid on behalf of the client.		
	ia in 45 CFR 96.87(d)(2) that resource/benefits meet (check one o t, see regulations and instructions for form.)	ा two): (Criteria arब	e summarized
	 (i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy verified regulation, and/or competitive bid. 	_	
	(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grant accordance with the LIHEAP statute and regulations and the	ee's LIHEAP stand	ards, in
xxx	(iii) The resource/benefit(s) were distributed to low income hou grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIH one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LII EAP program. The	HEAP by met at least

Page 3 - Grantee:	California De	pt. of Con	nmunity	Servic	es and D	evelopment	Resource	# 8
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.								
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):								
	В	C	_D _	xxx	_E	F	G	н
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.								

This resource was integrated and coordinated with LIHEAP due to funds from both sources (LIHEAP and utility companies/third-party co-payments) being used in the same household. The low-income household benefited by receiving LIHEAP assistance in addition to assistance from either the utility company program or third-party co-payment once the LIHEAP program's maximum level of assistance was reached.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

					Base	
Gr	antee California De	epartment o	of Community Ser	vices and Development	Period:	10/1/02 - 9/30/03
1.	Resource #	9				
A.	Resource/benefit r	name:				
			-	ancePayment for additional ho behalf of recipient households for		
В.	Gross value of cou	ıntable bene	fits provided by res	source is base period:		\$3,021,144
C.	_		s used to leverage LIHEAP allotment)	this resource (not including :		
D.	Costs and charges	s to low inco	me households to p	participate/receive these benefits:		
E.	Net value of count (To calculate item		•	urce during this base period. item B):		\$3,021,144
2.	Type of Resource:	xxx	Cash	Discount/ Waiver		In-kind contribution
lf r	more than one type	of resource	is claimed: Gross	value of countable benefits provid	led by each	type of resource:
Pa Ca	ilifornia Edison (S	tric (PG&E) CE), SAFE	Sierra Pacific EAP	Southern California Gas Comp SHARE UP Natural Gas Energ City of Riverside Public Utility C	y Assistar	nce, American Red
	Brief description of syments made dire		y providers on be	ehalf of low-income households	i.	
	-	described in	item 4, or if more in	me households by this resource (nformation is needed): households.	if benefits a	are different
	Geographical area		nefits were provide	d:		
7.	Month(s) and year	(s) when bei	nefits were provide	d to recipients during this	10)/1/02 9/30/03

8.	Number of low-income households to whom benefits were provided in this base period: 20,830
9.	Eligibility standard(s) for low income households to whom benefits were provided:
	xxx Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:
Sa Co Eo No	Agency/agencies that administered resource/benefits: In Joaquin County Department of Aging and Community Services, Ventura County Commission on Human oncerns, Spectrum Community Services, Inc., El Dorado County Department of Community Services, conomic and Social Opportunities, Inc. (ESO), Community Services and Employment Training, Inc. (C-SET), orth Coast Energy Services, California Human Development Corporation (CHDC), Riverside County epartment of Community Action, and California Department of Community Services and Development.
an	. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee d to recipient low income households: cal agency and utility company records.
ca re	. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was lculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, duced rate/price actually paid, and fair market value: ctual amount of the utility bill paid on behalf of the client.
	. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized low. For full text, see regulations and instructions for form.)
	 (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
	(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
	(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

Page 2 - Grantee: California Dept. of Community Services and Development Resource # 9

Page 3 - Grantee:	California De	ept. of Con	nmunity S	Service	es and De	velopment	Resource	# 9		
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.										
` ,	15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):									
A	В	_C	_D	xxx	_E	_F	G	_н		
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.										

To ensure that low-income households have year-around access to energy assistance and that the greatest number of low-income households receive assistance, local agencies have coordinated the services provided under LIHEAP with local private and public energy assistance programs. The coordination of these programs enables the agencies to expand emergency services to families who otherwise would not receive assistance through LIHEAP due to insufficient funds. This coordination occurs through prearranged agreements between the local LIHEAP contractors and the utility assistance providers. The LIHEAP contractors work in direct conjunction with the utility assistance providers by maintaining ongoing communication to screen potential clients and coordinate benefits. In order to maximize the impact and effectiveness of both programs, applicants are screened to determine if any benefits have already been received by the applicant from either source.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

_				Base	
Gr	rantee California Department o	f Community Services	and Development	Period:	<u>10/1/02 - 9/30/03</u>
1.	Resource # 10				
A.			r and/or Weatherization Mat ace and install weatherization		
В.	Gross value of countable benef	fits provided by resourc	e is base period:		\$61,591
C.	Amount of grantee's own funds funds from grantee's Federal I	_	esource (not including		
D.	Costs and charges to low incor	ne households to partic	ipate/receive these benefits:		
E.	Net value of countable benefits (To calculate item E, subtract it	•	•		\$61,591
2.	Type of Resource:	Cash	Discount/ Waiver	xxx	In-kind contribution
lf ı	more than one type of resource i	s claimed: Gross value	e of countable benefits provide	ed by each	type of resource:
Oı	Source of resource: range County Community Dev			, Rebuildi	ng Orange County
Tc	ogether, Court Referrals, Licen	sed Contractors and I	Independent Contractors.		
	Brief description of resource: aff persons and vendors dona	ited hours to the LIHE	AP Weatherization program		
	Brief description of benefit(s) pr	item 4, or if more inform	nation is needed):		
lis	ervice to eligible LIHEAP client sted in Resource #5) to homes				•
6.	nadescreens. Geographical area in which ber range, and San Mateo.	nefits were provided:			
7.	Month(s) and year(s) when ben base period:	efits were provided to r	ecipients during this	10	/1/02 9/30/03

Page 2 - Grantee:	California Dept. of Community Services and Development	Resource #	10
8. Number of low-i	income households to whom benefits were provided in this base p	eriod:	364
9. Eligibility standa	ard(s) for low income households to whom benefits were provided:		
xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:		
	ies that administered resource/benefits: ommunity Development Council, Inc., and San Mateo County	Community Action	n Agency, Inc.
and to recipient lov	ata used to determine value of resource/benefits, and to determine vincome households: Daily staff logs and time sheets.	e associated costs t	o grantee
calculated, and how reduced rate/price	on of how resource/benefits' value was quantified and how gross v w any offsetting costs to recipient low income households were ca actually paid, and fair market value: er household x 9 households = \$40,311		
San Mateo: \$35 p	er hour x 608 hours = \$21,280		
	ia in 45 CFR 96.87(d)(2) that resource/benefits meet (check one o	r two): (Criteria are	summarized
	 (i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy v regulation, and/or competitive bid. 	•	. •
XXX	(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grant accordance with the LIHEAP statute and regulations and the	ee's LIHEAP standa	ards, in
	(iii) The resource/benefit(s) were distributed to low income hou grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIH one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LII EAP program. The	HEAP y met at least

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.								
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):								
	Α	В	_c	_D	_E	_F	_G	_н
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.								
Not applicable.								

Resource # 10

Page 3 - Grantee: California Dept. of Community Services and Development

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Grantee California	Donartmont (of Community	Sorvices and	Dovolonment	Base	10/1/02 - 9/30/03
1. Resource#	11	or Community	Services and	Development	Penou.	10/1/02 - 9/30/03
A. Resource/benefi		In-House Ma installed.	nufacturing: F	Reduction in the cost	t of weatherizat	tion materials
B. Gross value of c	ountable bene	fits provided b	y resource is b	ase period:		\$141,074
C. Amount of grant funds from gran			-	ce (not including		
D. Costs and charg	es to low inco	me households	s to participate	receive these benef	its:	
E. Net value of cou (To calculate iter			_	this base period.		\$141,074
2. Type of Resourc	e:	Cash	xxx	Discount/ Waive	er	In-kind contribution
If more than one typ	e of resource	is claimed: Gr	oss value of co	ountable benefits pro	ovided by each	type of resource:
Energy Services, S Corporation, Metro Sierra Community Action Agency Co 4. Brief description	County Dep South Bay Wi politan Area Action Agend rporate Core, of resource:	ndow and Gla Advisory Con cy, Colusa-Gle and Project G	ss, Central Va nmittee (MAA enn-Trinity Co GO, Inc.	rices, ACI Glass, Rolley Opportunity C C), AM Conservation Immunity Action Ag glass windows, do	enter (CVOC), on, Lassen ED gency, San Ma	Great Northern C, Lassen-Plumas- ateo Community
from resource a	s described in	item 4, or if mo	ore information	nolds by this resourd is needed): to service more lo	•	
6. Geographical are El Dorado, Alpine, Colusa, Glenn, Tri 7. Month(s) and ye	Lake, Mendo nity, San Mate	cino, Solano, eo, and Placer	Yolo, Siskiyo Counties.	u , San Diego, Stani ents during this		, Plumas, Sierra,

Page 2 - Grantee: California Dept. of Community Services and Development	Resource #	11							
8. Number of low-income households to whom benefits were provided in this base pe	eriod:	846							
9. Eligibility standard(s) for low income households to whom benefits were provided:									
Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:									
10. Agency/agencies that administered resource/benefits: El Dorado County Department of Community Services, North Coast Energy Services, Central Valley Opportunity Center (CVOC), Great Northern Corporation, Metropolitan Area Advisory Committee (MAAC), Lassen-Plumas-Sierra Community Action Agency, Colusa-Glenn-Trinity Community Action Agency, San Mateo Community Action Agency, and Project GO, Inc.									
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Local agency records and local vendor records.									
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Actual cost charged to LIHEAP versus fair market value determined by local vendors = net countable difference.									
FMV \$363,148 Actual <u>222,074</u> Discount 141,074									
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)									
(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.									
(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	ee's LIHEAP standa	rds, in							
(iii) The resource/benefit(s) were distributed to low income hour grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIHI one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LIH EAP program. They	IEAP / met at least							

Page 3 - Grantee:	California De	pt. of Com	munity Service	es and Dev	elopment	Resource :	# 11		
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.									
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):									
A	В	C	D	_E	_F	_G	Н		
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.									
Not applicable.									

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

						Base	
G	rantee <u>California</u>	Department	of Commun	nity Services an	d Development	Period:	10/1/02 - 9/30/03
1.	Resource #	12					
A	. Resource/benef	it name:	-	Cash Donation	ns: Cash benefit for u	tility bill assista	nce and
B	Gross value of c	ountable ben	efits provided	d by resource is	base period:		\$176,871
С	. Amount of grant funds from grai			-	urce (not including		
D	. Costs and char	ges to low inc	ome househo	olds to participat	e/receive these bene	fits:	
E.	Net value of cou (To calculate ite				ng this base period.		\$176,871
2.	Type of Resource	e: xxx	_ Cash		Discount/ Waive	er	In-kind contribution
lf	more than one typ	e of resource	e is claimed:	Gross value of	countable benefits pro	ovided by each	type of resource:
S: G 4.	eneral Fund, and Brief description	unity Action I Santa Barb of resource:	ara Private a	and Corporate	r Cash, Ocean View Cash Donations. cy fund accounts ar		
Fı d v w 6.	from resource a unds used for as	s described in sistance with of weatherize asures as lise an which be	n item 4, or if h utility depo ation assista sted in Reso enefits were	f more information osits and emer ance provided in provided in provided:	eholds by this resourd on is needed): gency home repairs included installation	which enable	d weatherization of
7.	Month(s) and ye base period:	ar(s) when be	enefits were p	provided to recip	pients during this	10	/1/02 9/30/03

Page 2 - Grantee:	California Dept. of Community Services and Development	Resource #	12
8. Number of low-i	ncome households to whom benefits were provided in this base p	eriod:	192
9. Eligibility standa	ard(s) for low income households to whom benefits were provided:		
xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:		
	ies that administered resource/benefits:		
Agency. 11. Source(s) of da	y Community Action Agency, Project GO, Inc., and Santa Barbata used to determine value of resource/benefits, and to determine vincome households: ords.	-	-
calculated, and how reduced rate/price	on of how resource/benefits' value was quantified and how gross v w any offsetting costs to recipient low income households were car actually paid, and fair market value: 07 donated, divided by \$731 per home = 26 homes		
Santa Barbara: \$1	25,081 donated, divided by \$913 per home = 137 homes		
Project GO: \$32,7	83 donated, divided by \$1,130.44 per home = 29 homes		
	ia in 45 CFR 96.87(d)(2) that resource/benefits meet (check one o , see regulations and instructions for form.)	r two): (Criteria are	e summarized
	 (i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy vergulation, and/or competitive bid. 	•	
	(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grant accordance with the LIHEAP statute and regulations and the	ee's LIHEAP standa	ards, in
xxx	(iii) The resource/benefit(s) were distributed to low income hou grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIH one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LII EAP program. The	HEAP by met at least

14. If of gran involve Not ap	te m	e's l ent	LIHÉ of LI	AP p	orogra	m in	devel	opme	nt and	l/or acq	uisit	ion of	reso	urce/			•			ecific r	ole
15. If o			•	,						on(s) un LIHEAI			•	,			ets tha	at der	nonstr	rate(s)	
xxx	'	A .		_В			_c_		_D			E		F		G_		_н			
If criter		•	,							has gr						Expl	anatio	on of	how		

Page 3 - Grantee: California Dept. of Community Services and Development

Funds were used in conjunction with LIHEAP to assist with utility deposits; to repair homes prior to receiving weatherization materials and for direct weatherization of LIHEAP eligible households which would not have received assistance due to lack of funding availability. As a result of the resources generated from these cash donations, additional LIHEAP eligible households received weatherization measures mentioned in Resource #5 as appropriate and allowable within the LIHEAP contract. The client files are documented and maintained at each respective agency.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Gr	rantee California	Department	of Community	Services and	l Development	Base Period:	10/1/02 - 9/30/03
	Resource #	13	<u> </u>		. zovotopinom		10.1102 0.00.00
A.	Resource/benef	it name:	Discounted F	Fuel: Wood an	d Propane contributed t	o program.	
В.	Gross value of c	countable ben	efits provided b	y resource is t	pase period:		\$62,181
C.			ds used to lever I LIHEAP allotm		rce (not including		
D.	Costs and charg	ges to low inc	ome households	s to participate	receive these benefits:		
E.	Net value of cou (To calculate iter				g this base period.		\$62,181
2.	Type of Resource	ce:	Cash	xxx	Discount/ Waiver		In-kind contribution
lf r	more than one typ	oe of resource	e is claimed: Gr	oss value of c	ountable benefits provid	ded by each	type of resource:
	Source of resource of Vendo		ane Distributo	rs.			
	Brief description scount of firewo		ane purchased	l for low-inco	me clients.		
Re	from resource a	s described in wood and p	n item 4, or if mo	ore informatior	holds by this resource (n is needed): EAP funds and distribu	•	
	Geographical ard		•		es.		
7.	Month(s) and ye base period:	ar(s) when be	enefits were pro	vided to recipi	ents during this	10	/1/02 9/30/03

Page 2	- Grantee:	California Dept. of Community Services and Development	Resource #	13
8. Num	ber of low-	income households to whom benefits were provided in this base pe	riod:	7-
9. Eligil	oility standa	ard(s) for low income households to whom benefits were provided:		
	xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:		
Lassen Califorr 11. Sou and to re	-Plumas-S nia Human urce(s) of d	ties that administered resource/benefits: Sierra Community Action Agency, Colusa-Glenn-Trinity Community Development Corporation (CHDC). ata used to determine value of resource/benefits, and to determine value income households: ords.		
calculatored	ed, and ho	on of how resource/benefits' value was quantified and how gross value way offsetting costs to recipient low income households were calculated actually paid, and fair market value: Sierra: FMV 937.5 cord @ \$140 per cord = \$131,250 Actual 937.5 cord @ \$100 per cord = \$93,750 Discount = \$37,500		
CHDC:	WOOD			
		unty): FMV 9 cord @ \$270 per cord = \$2,430		
	Actual 9	cord @ \$248 per cord = \$2,232		
	Discount	•		
	•	County): FMV 132 cord @ \$300 per cord = \$39,600		
		32 cord @ \$290.25 per cord = \$38,313		
		: = \$1,287		
	•	County): FMV 3 cord @ \$300 per cord = \$900		
		cord @ \$292 per cord = \$876		
	•	County): FMV 1/2 cord @ \$150 per 1/2 cord = \$150 2 cord @ \$125 per 1/2 cord = \$125		
CHDC:	PROPAN			
	Actual 87	2 gallons @ \$1.89 per gallon = \$1,652.24 74.2 gallons @ \$1.70 per gallon = \$1,486.14 = = \$166.10		
	Actual 1,	7 gallons @ \$1.89 per gallon = \$1,959.93 037 gallons @ \$1.85 per gallon = \$1,918.45 : = \$41.48		
	Actual 92	11.8 gallons @ \$1.89 per gallon = \$17,448.10 231.8 gallons @ \$1.79 per gallon = \$16,524.92 : = \$923.18		

Actual 425.5 cord @ \$133.26 per cord = \$56,702.13

Colusa-Glenn-Trinity: FMV 425.5 cord @ \$185 per cord = \$78,717.50

Discount = \$22,015.37

740

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)							
(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.							
(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.							
(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.							
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.							
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):							
ABCDEFGH							
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.							
Not applicable.							

Page 3 - Grantee: California Dept. of Community Services and Development

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Gr	antee California D	epartment	of Community Servi	ces and Development	Base Period:	10/1/02 - 9/30/03
1.	Resource #	14		•		
A.	Resource/benefit	name:	Landlord Contribure	tion for Weatherization and H	ealth and S	afety related
В.	Gross value of co	untable ben	efits provided by reso	urce is base period:		\$23,240
C.	-		ds used to leverage th I LIHEAP allotment):	is resource (not including		
D.	Costs and charge	s to low inc	ome households to pa	articipate/receive these benefits:		
E.			ts provided by resourd items C and D from it	ce during this base period. em B):		\$23,240
2.	Type of Resource	:	Cash	Discount/ Waiver	xxx	In-kind contribution
lf r	more than one type	of resource	e is claimed: Gross va	alue of countable benefits provid	led by each	type of resource:
	Source of resource cal Landlords in		County.			
	Brief description o		ted minor home repa	iirs.		
	from resource as	described in	provided to low incom n item 4, or if more inf te to receiving weath	•	if benefits a	re different
	Geographical area	a in which b	enefits were provided:			
7.	Month(s) and year base period:	(s) when be	enefits were provided	to recipients during this	10	/1/02 9/30/03

Page 2 - Grantee: California Dept. of Community Services and Development	Resource #	14
8. Number of low-income households to whom benefits were provided in this base pe	riod:	46
9. Eligibility standard(s) for low income households to whom benefits were provided:		
Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:		
10. Agency/agencies that administered resource/benefits: Redwood Community Action Agency and Local Landlords.		
11. Source(s) of data used to determine value of resource/benefits, and to determine and to recipient low income households: Cost agreements between local landlords and Redwood Community Action Age value.		
12. Brief description of how resource/benefits' value was quantified and how gross vacalculated, and how any offsetting costs to recipient low income households were calcured rate/price actually paid, and fair market value: Actual costs of materials and labor used to install these measures. All of the collandlord.	culated; also, for d	iscounts,
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or below. For full text, see regulations and instructions for form.)	two): (Criteria are	e summarized
(i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy ve regulation, and/or competitive bid.	-	
(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	e's LIHEAP stand	ards, in
(iii) The resource/benefit(s) were distributed to low income hous grantee's LIHEAP plan, as a supplement and/or alternative to program, outside (not through, within, or as part of) the LIHE one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LII EAP program. The	HEAP by met at least

Page 3 - Grantee:	California De	pt. of Con	nmunity	Servic	es a	nd Dev	elopment	Resource	ce #	14
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.										
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):										
A	В	_C	_D _	xxx	_E_	xxx	_F	G	н	
If criterion (iii) is ch resource/benefits v				•				e: Explana	tion of hov	V
Diverse manualistics		بممت لمتمالة						م مامامان، م	اللمملمامي	LIEAD

Direct negotiations with the landlord resulted in minor home repairs being done which enabled LIHEAP weatherization to occur. Due to this coordination of resources, additional LIHEAP eligible households received weatherization measures as appropriate and allowable within the LIHEAP contract.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Base

Gı	rantee <u>California I</u>	Departmen	Period:	10/1/02 - 9/30/03			
1.	Resource #	15	_				
A.	Resource/benefit	name:	Donated Fuel -	- Wood and	Propane		
В.	Gross value of co	ountable be	nefits provided by	resource is b	ase period:		\$3,023
C.	Amount of grante funds from gran		ds used to leveraç al LIHEAP allotme		rce (not including		
D.	Costs and charge	es to low ind	come households t	to participate	receive these benefits:		
E.	Net value of cour (To calculate item		its provided by res t items C and D fro	-	this base period.		\$3,023
2.	Type of Resource	e:	Cash		Discount/ Waiver	xxx	In-kind contribution
lf	more than one type	e of resourc	e is claimed: Gros	ss value of co	ountable benefits provid	ed by each	type of resource:
	Source of resource		pane Distributors	s			
	Brief description on ation of fuel (w		opane) to the LIH	IEAP progra	m for eligible low-inco	ome clients	s.
	•	described	n item 4, or if more	e information	•	if benefits a	re different
	Geographical are onoma, Napa, and		· ·	ded:			
7.	Month(s) and year base period:	ır(s) when b	enefits were provid	ded to recipie	ents during this	10	/1/02 9/30/03

Page 2 - Grantee: _C	California Dept. of Community Services and Development	Resource #	15						
8. Number of low-ind	come households to whom benefits were provided in this base pe	eriod:	17						
9. Eligibility standard	d(s) for low income households to whom benefits were provided:								
	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:								
	s that administered resource/benefits: Development Corporation (CHDC), and Del Norte Senior Cent	er.							
11. Source(s) of data and to recipient low i Local agency recor		associated costs t	o grantee						
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Del Norte: 15 cord donated @ \$170 FMV = \$2,550.									
CHDC: 250 gallons	of propane donated @ \$1.89 FMV = \$472.50								
	in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or see regulations and instructions for form.)	two): (Criteria are	summarized						
	(i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy ve regulation, and/or competitive bid.	-							
<u>xxx</u>	(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	e's LIHEAP standa	ards, in						
	(iii) The resource/benefit(s) were distributed to low income hous grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIHE one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LII EAP program. The	HEAP y met at least						

of granted involvement	14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.								
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):									
/	Α	В	C	_D	_E	_F	_G	_н	
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.									
Not applicable.									

Page 3 - Grantee: California Dept. of Community Services and Development

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee California Department	of Community	Services and	Develonment	Base Period:	10/1/02 - 9/30/03
1. Resource # 16	on and and a	oci vioco ana	Бечегоринен		10/1/02 - 0/00/00
A. Resource/benefit name:	Discount on S	Services Rend	ered		
B. Gross value of countable bene	efits provided by	resource is ba	se period:		\$759,227
C. Amount of grantee's own fund funds from grantee's Federal		-	ce (not including		
D. Costs and charges to low inco	me households	to participate/i	receive these benefits:		
E. Net value of countable benefit (To calculate item E, subtract i		_	this base period.		\$759,227
2. Type of Resource:	_ Cash	xxx	Discount/ Waiver		In-kind contribution
If more than one type of resource	is claimed: Gro	oss value of co	untable benefits provide	d by each	type of resource:
3. Source of resource: Air Solutions Heating and Air, R Company, Rising Star Heating a Ace and Sons Construction, Su Conditioning Company.	and Air Condit	ioning, Econo	my Glass Services, Tr	i-State Ho	me Improvement,
4. Brief description of resource: Below fair market value of repa minor home repairs for the LIHI installing weatherization measu one or more of the weatherizati	EAP Weatheriz ures. Types of	ation Progran weatherizatio	n. Discounts were rec n assistance provided	eived on t	he cost of
 Brief description of benefit(s) p from resource as described in Savings from the discount allow 	item 4, or if mo	re information	is needed):	benefits a	re different
6. Geographical area in which be Sacramento, Sutter, Yuba, Sant Barbara and Kern Counties. 7. Month(s) and year(s) when be	ta Clara, Alame	eda, Lake, Mer		Riverside	e, Fresno, Santa

10/1/02 -- 9/30/03

base period:

Page 2 - Grantee:	California Dept. of Community Services and Development	Resource #	16
8. Number of low-	income households to whom benefits were provided in this base p	eriod:	4,105
9. Eligibility stand	ard(s) for low income households to whom benefits were provided:		
xxx	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:		
Community Reso Community Serv Fresno County E	cies that administered resource/benefits: purce Project, Inc. (CRP), Economic and Social Opportunities, ices, Inc., North Coast Energy Services, Riverside County Dep conomic Opportunities Commission, Santa Barbara County Co	artment of Com	munity Action,
` '	lata used to determine value of resource/benefits, and to determine w income households: ords.	e associated cos	ts to grantee
calculated, and ho reduced rate/price	on of how resource/benefits' value was quantified and how gross v w any offsetting costs to recipient low income households were cal actually paid, and fair market value: 0 - Actual \$67,837 = \$18,803		
Santa Barbara: F	FMV \$46,837 - Actual \$23,419 = \$23,419		
ESO: FMV \$182,0	87 - Actual \$140,144 = \$41,943		
Spectrum: FMV \$	1,269,939 - Actual \$954,074 = \$315,865		
North Coast Ene	rgy: FMV \$298,480- Actual \$277,680 = \$20,800		
Riverside: FMV \$	311,608 - Actual \$283,279 = \$28,328		
Fresno: FMV \$1,2	265,755 - Actual \$963,284 = \$302,471		
Kern: FMV \$45,58	34 - Actual \$37,986 = \$7,598		
	ria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one o t, see regulations and instructions for form.)	r two): (Criteria	are summarized
	 (i) The grantee's LIHEAP program had an active, substantive, and/or acquiring the resource/benefits from home energy verified regulation, and/or competitive bid. 		
_xxx	(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grant accordance with the LIHEAP statute and regulations and the	ee's LIHEAP star	ndards, in
	(iii) The resource/benefit(s) were distributed to low income hour grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIH one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's EAP program. T	LIHEAP hey met at least

of gran	14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.							
	15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):							
	ABCDEFGH							
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.								
Not applicable.								

Page 3 - Grantee: California Dept. of Community Services and Development

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Gr	rantee California D	Department of	Community Ser	vices and Develo	pment	Base Period:	10/1/02	- 9/30/03
	Resource #	17			,	_		
Α.	Resource/benefit	name: <u>C</u>	alifornia Low-In	come Home Ene	rgy Assistance F	rogram ((CAL LIH	EAP)
В.	Gross value of co	ountable benefit	s provided by res	source is base per	iod:			\$2,720,765
C.	Amount of grante funds from grant		used to leverage HEAP allotment)	,	including			
D.	Costs and charge	es to low incom	e households to	participate/receive	these benefits:			
E.	Net value of coun (To calculate item		•	•	se period.			\$2,720,765
2.	Type of Resource	e: xxx	Cash	Disc	ount/ Waiver		_	In-kind contribution
lf ı	more than one type	e of resource is	claimed: Gross	value of countable	benefits provided	d by each	type of re	esource:
3.	Source of resource	ce:						
	alifornia Departme ınds (State Gener		nity Services an	d Development;	State of Californi	a CAL L	IHEAP Pr	ogram
4.	Brief description of eatherized addition	of resource:	liaihle hauseha	lds with one or m	ore weatherizati	on maas	urae lieta	d in
	esource #5 and as		_					w III
5.	Brief description of			me households by	•	penefits a	ıre differei	nt
Se	ee item 4.	described in it	on 4, or il more i	mormation is need				
	Geographical area alifornia Statewi		efits were provide	d:				
7.	Month(s) and yea base period:	r(s) when bene	fits were provide	d to recipients dur	ng this	10	/1/02 7/	/31/03

8. Number of low-income households to whom benefits were provided in this base period: 9. Eligibility standard(s) for low income households to whom benefits were provided: XXX		California Dept. of Community Services and Development	Resource #	17
Income at or below 150% of the poverty level. Income at or below 60% of State median income.	8. Number of low-in	come households to whom benefits were provided in this base p	eriod:	6,244
Income at or below 60% of State median income. Other - Specify: 10. Agency/agencies that administered resource/benefits: Orange County Community Development Council, Inc., Community Services and Employment Training, Inc. (C-SET), Community Resource Project, Inc. (CRP), Pacific Asian Consortium in Employment (PACE), Economic and Social Opportunities, Inc. (ESO), Contra Costa County Community Services Department, Sar Cruz County Community Action Board, Inc., Self-Help Home Improvement Project, Inc. (SHHIP), North Coas Energy Services, Community Enhancement Services (CES), Colusa-Glenn-Trinity Community Action Agenc San Joaquin County Department of Aging and Community Services, Project GO, Inc., Kern County Econom Opportunity Corporation, San Bernardino County Community Services Department, and California Department of Community Services and Development. 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: State of California, Department of Community Services and Development and local agency records. 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Actual costs of materials and labor used to install these measures. Actual amount of utility bill paid on beh of the client. All of these costs were paid from funds provided through a contract with the Department of Community Services and Development. 13. Criterion/criteria in 45 CFR 96 87 (d)(2) that resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid. (ii) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid. (iii) The resource/b	9. Eligibility standar	d(s) for low income households to whom benefits were provided:	•	
Orange County Community Development Council, Inc., Community Services and Employment Training, Inc. (C-SET), Community Resource Project, Inc. (CRP), Pacific Asian Consortium in Employment (PACE), Economic and Social Opportunities, Inc. (ESO), Contra Costa County Community Services Department, Sar Cruz County Community Action Board, Inc., Self-Help Home Improvement Project, Inc. (SHHIP), North Coas Energy Services, Community Enhancement Services (CES), Colusa-Glenn-Trinity Community Action Agenc San Joaquin County Department of Aging and Community Services, Project GO, Inc., Kern County Econom Opportunity Corporation, San Bernardino County Community Services Department, and California Department of Community Services and Development. 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: State of California, Department of Community Services and Development and local agency records. 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Actual costs of materials and labor used to install these measures. Actual amount of utility bill paid on beh of the client. All of these costs were paid from funds provided through a contract with the Department of Community Services and Development. 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarize below. For full text, see regulations and instructions for form.) (ii) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid. (iii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program, outsid		Income at or below 60% of State median income.		
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: State of California, Department of Community Services and Development and local agency records. 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Actual costs of materials and labor used to install these measures. Actual amount of utility bill paid on beh of the client. All of these costs were paid from funds provided through a contract with the Department of Community Services and Development. 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarize below. For full text, see regulations and instructions for form.) (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid. (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan. **EXX** XXX** (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at lea one of conditions A through H demonstrating that they were integrated and coordinated with the conditions A through H demonstrating that they were integrated and coordinated with the conditions and the grantee's LIHEAP.	Orange County Co (C-SET), Communi Economic and Soc Cruz County Comn Energy Services, C San Joaquin Coun Opportunity Corpo	mmunity Development Council, Inc., Community Services ar ty Resource Project, Inc. (CRP), Pacific Asian Consortium in ial Opportunities, Inc. (ESO), Contra Costa County Commun nunity Action Board, Inc., Self-Help Home Improvement Project community Enhancement Services (CES), Colusa-Glenn-Trin ty Department of Aging and Community Services, Project Go ration, San Bernardino County Community Services Departr	Employment (PAC lity Services Depar ect, Inc. (SHHIP), N lity Community Ac O, Inc., Kern Count	CE), rtment, Santa North Coast tion Agency ty Economic
calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Actual costs of materials and labor used to install these measures. Actual amount of utility bill paid on beh of the client. All of these costs were paid from funds provided through a contract with the Department of Community Services and Development. 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarize below. For full text, see regulations and instructions for form.) (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid. (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan. *** XXX	11. Source(s) of da and to recipient low	a used to determine value of resource/benefits, and to determine income households:		_
and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid. (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan. **Example 10	reduced rate/price a Actual costs of ma of the client. All of Community Servic 13. Criterion/criteria	ctually paid, and fair market value: terials and labor used to install these measures. Actual amount these costs were paid from funds provided through a contress and Development. in 45 CFR 96.87(d)(2) that resource/benefits meet (check one o	ount of utility bill p act with the Depar	oaid on beha tment of
regulation, and/or competitive bid. (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan. **Example 10		(i) The grantee's LIHEAP program had an active, substantive,		
program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan. [iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at lead one of conditions A through H demonstrating that they were integrated and coordinated within the grantee's LIHEAP program.				,
grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at lea one of conditions A through H demonstrating that they were integrated and coordinated with the conditions of the conditions of the conditions are conditions as a supplement and/or alternative to the grantee's LIHEAP program. They met at least one of the conditions are conditionally as a supplement and/or alternative to the grantee's LIHEAP program. They met at least one of the conditions are conditionally as a supplement and/or alternative to the grantee's LIHEAP program. They met at least one of the conditions are conditionally as a supplement and/or alternative to the grantee's LIHEAP program. They met at least one of the conditions are conditionally as a supplement and or alternative to the grantee's LIHEAP program. They met at least one of conditions are conditionally as a supplement and conditionally are conditionally as a supplemen		program to low income households eligible under the grant	ee's LIHEAP standa	ards, in
	xxx	grantee's LIHEAP plan, as a supplement and/or alternative program, outside (not through, within, or as part of) the LIH one of conditions A through H demonstrating that they were	to the grantee's LIFEAP program. The	HEAP by met at leas

Page 3 - Grantee:	California	Dept. of C	ommunity S	ervices and D	evelopn	nent	Resour	ce #	17
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.									
15. If criterion (iii) resource's integrati			` ,		` '			that demon	strate(s)
xxxA	В <u>хх</u>	k _C	D	E	F	xxx	_G	н	
If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.									

On April 11, 2001, in response to California's energy crisis, Governor Gray Davis signed Senate Bill 5X, which appropriated to the Department of Community Services and Development \$120 million from the State General Fund, to implement a new California Low-Income Home Energy Assistance Program (CAL-LIHEAP). These funds are to be used for the purpose of supplementing the federal Low-Income Home Energy Assistance Program (LIHEAP) and to increase participation in the LIHEAP program. CAL-LIHEAP is designed to 1) increase energy conservation and reduce demand for energy services in low-income households, and 2) assure that the most vulnerable households cope with high-energy costs. CAL-LIHEAP program components will include weatherization and conservation services, energy crisis intervention services and cash assistance payments. Eligible clients can receive assistance under both programs. Under the CAL-LIHEAP Weatherization component, Service Providers will spend the maximum amount of funds for weatherization assistance, but in no event less than 50 percent of the funds available by grantee.

The balance will be used for cash assistance and energy crisis intervention.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

						Base	
Gr	antee <u>California Dep</u>	artment o	of Community Se	ervices and Deve	lopment	Period:	10/1/02 - 9/30/03
1.	Resource #	18	<u>.</u>				
A.	Resource/benefit na	me:		Income Home En ble Population (E		Program ((CAL LIHEAP)
В.	Gross value of coun	table bene	efits provided by r	esource is base po	eriod:		\$265,010
C.	Amount of grantee's funds from grantee'		•	•	ot including		
D.	Costs and charges t	o low inco	me households to	o participate/receiv	e these benefits:		
E.	Net value of countab (To calculate item E,			•	ase period.		\$265,010
2.	Type of Resource:	xxx	Cash	Di	scount/ Waiver		In-kind contribution
lf r	more than one type of	resource	is claimed: Gros	s value of countab	le benefits provide	ed by each	type of resource:
Ca Fu 4. Wo	Source of resource: Ilifornia Department Inds Brief description of re eatherized additiona Resource #5 and as	esource:	-eligible elderly	households with	one or more wea	therizatio	
	Brief description of b from resource as de tem 4.				•	benefits a	re different
	Geographical area ir		nefits were provic	ded:			
7.	Month(s) and year(s base period:) when be	nefits were provid	led to recipients du	uring this	10	/1/02 7/31/03

Page 2 - Grantee: California Dept. of Community Services and Development	Resource #	18						
8. Number of low-income households to whom benefits were provided in this base pe	riod:	361						
9. Eligibility standard(s) for low income households to whom benefits were provided:								
Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:								
10. Agency/agencies that administered resource/benefits: Community Resource Project, Inc., Orange County Community Development Council, Inc., Metropolitan Area Advisory Committee (MAAC), Riverside County Department of Community Action, Community Enhancement Services (CES), Fresno County Economic Opportunity Corporation, Kern County Economic Opportunity Corporation, Pacific Asian Consortium for Employment (PACE), Butte County Community Action Agency, and California Department of Community Services and Development.								
11. Source(s) of data used to determine value of resource/benefits, and to determine and to recipient low income households: State of California, Department of Community Services and Development and lo								
calculated, and how any offsetting costs to recipient low income households were calculated rate/price actually paid, and fair market value: Actual costs of materials and labor used to install these measures. Actual amounts are calculated as a cost of materials and labor used to install these measures.	Actual costs of materials and labor used to install these measures. Actual amount of utility bill paid on behalf of the client. All of these costs were paid from funds provided through a contract with the Department of							
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or below. For full text, see regulations and instructions for form.)	two): (Criteria are	e summarized						
(i) The grantee's LIHEAP program had an active, substantive, sand/or acquiring the resource/benefits from home energy ve regulation, and/or competitive bid.	-							
(ii) The resource/benefit(s) were distributed through (within, as program to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	e's LIHEAP stand	lards, in						
(iii) The resource/benefit(s) were distributed to low income hous grantee's LIHEAP plan, as a supplement and/or alternative t program, outside (not through, within, or as part of) the LIHE one of conditions A through H demonstrating that they were the grantee's LIHEAP program.	to the grantee's LI EAP program. The	HEAP ey met at least						

Page 3 - Grantee:	California D	ept. of Comn	nunity Servi	ces and De	velopm	ent	Resource #	18
14. If criterion (i) is of grantee's LIHEA involvement of LIH Not applicable .	P program in	development	and/or acquis	sition of res	ource/be		•	•
15. If criterion (iii) i resource's integrati			` '	,	,			demonstrate(s)
xxxA	В ххх	_c	D	_E	_F _	xxx	G	Н
If criterion (iii) is cheresource/benefits w			•				Explanation	of how

In May 2002, the Director of Community Services and Development, Timothy M. Dayonot, in response to California's energy crisis adversly impacting California's elderly population, allocated \$2 million in Petroleum Violation Escrow (PVEA) Funds to supplement services to the elderly population through the California Low-Income Home Energy Assistance Program (CAL LIHEAP) Elderly Vulnerable Population (EVP). These funds are to be used for the purpose of supplementing the federal Low-Income Home Energy Assistance Program (LIHEAP) and to increase elderly participation in the LIHEAP program. CAL LIHEAP EVP is designed to 1) increase energy conservation and reduce demand for energy services in elderly head of households, and 2) assure that elderly vulnerable populations cope with high-energy costs. CAL LIHEAP EVP program components will include weatherization and conservation services, energy crisis intervention services and cash assistance payments. Eligible clients can receive assistance under all three programs. CAL LIHEAP EVP service providers will allocate 50% of the funds to the Weatherization component.

The balance will be used for cash assistance and energy crisis intervention.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Gr	rantee California	Department	of Community S	Services and Development	Base Peri	_	10/1/02	- 9/30/03
	Resource #	19		•				
A.	Resource/benefi	t name:	City and Coun	ty Funded Energy Assista	nce			
В.	Gross value of c	ountable ben	efits provided by	resource is base period:				\$404,060
C.	•		ds used to leveraç I LIHEAP allotme	ge this resource (not includir nt):	ng			
D.	Costs and charg	es to low inc	ome households t	to participate/receive these t	penefits:			
E.			ts provided by res items C and D fro	source during this base perion item B):	od.			\$404,060
2.	Type of Resourc	e: xxx	_ Cash	Discount/ W	/aiver		(In-kind contribution
Ci 4. Ci we	ty of San Jose, a Brief description ty and County fue eatherization.	a Special Pro and County of of resource: ands allocate	of Glenn. Ind for utility assi	City of Berkeley, Berkeley (stance, emergency fund accome households by this re	ccounts and fo	r di	rect	
	from resource a	s described in	n item 4, or if mor	e information is needed):	,			
dv w (vellings. Types of atherization means Geographical are	of weatheriza asures as listea in which be	ation assistance sted in Resource enefits were provi					rization of
7.	Month(s) and yea	ar(s) when be	enefits were provi	ded to recipients during this		10/	/1/02 9/	30/03

Page 2 - Grantee: Califor	rnia Dept. of Community Services and Development	Resource #	19					
8. Number of low-income	households to whom benefits were provided in this base pe	riod:	914					
9. Eligibility standard(s) fo	r low income households to whom benefits were provided:							
<u> </u>	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:							
Santa Barbara County Co	administered resource/benefits: ommunity Action Agency, City of Berkeley, Orange Couenn-Trinity Community Action Agency, and Economic ar							
11. Source(s) of data used and to recipient low income Local agency records.	d to determine value of resource/benefits, and to determine e households:	associated costs to	o grantee					
calculated, and how any of reduced rate/price actually Actual costs of materials	12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Actual costs of materials and labor used to install these measures. Actual amount of utility bill assistance paid on behalf of the low-income households. All funds were paid from local City and County funded contracts.							
	CFR 96.87(d)(2) that resource/benefits meet (check one or	two): (Criteria are	summarized					
below. For full text, see re	gulations and instructions for form.)							
a	The grantee's LIHEAP program had an active, substantive, sand/or acquiring the resource/benefits from home energy ve egulation, and/or competitive bid.							
	The resource/benefit(s) were distributed through (within, as porogram to low income households eligible under the grante accordance with the LIHEAP statute and regulations and the	e's LIHEAP standa	ards, in					
 9 p 0	The resource/benefit(s) were distributed to low income hous grantee's LIHEAP plan, as a supplement and/or alternative to orogram, outside (not through, within, or as part of) the LIHE one of conditions A through H demonstrating that they were he grantee's LIHEAP program.	o the grantee's LIFEAP program. The	IEAP y met at least					

Page 3 - Grantee:	California De	ept. of Con	nmunity Servi	ces and De	velopment	Resource :	# <u>19</u>		
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Not applicable.									
15. If criterion (iii) i resource's integration			` '	•	,		demonstrate(s)		
xxxA	В	_C	_D	_E	_F	G	н		
If criterion (iii) is che resource/benefits w			•			: Explanation	n of how		

Funds were used in conjunction with LIHEAP to assist with utility deposits; to repair homes prior to receiving weatherization materials and for direct weatherization of LIHEAP eligible households which would not have received assistance due to lack of funding availability. As a result of the resources generated from the City and County General Fund, additional LIHEAP eligible households received weatherization measures mentioned in Resource #5 as appropriate and allowable within the LIHEAP contract. The client files are documented and maintained at each respective agency.